

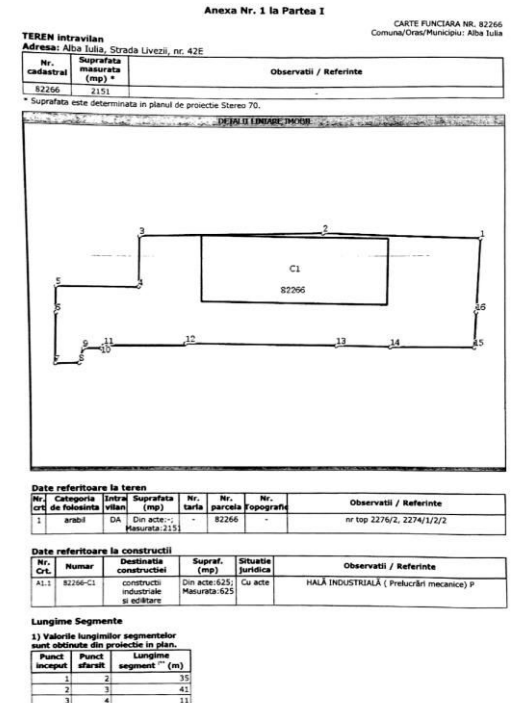
Proposal for Partnership

Devi Plus



About Us

- Devi Plus was founded in Romania in 1994.
- 100% Privately owned Company.
- 523,000 € Turnover in 2013.
- 848.532 € Turnover in 2014
- New and modern manufacturing plant – 840 m².
- 2.151 m² owned land.
- Office building – 240 m²



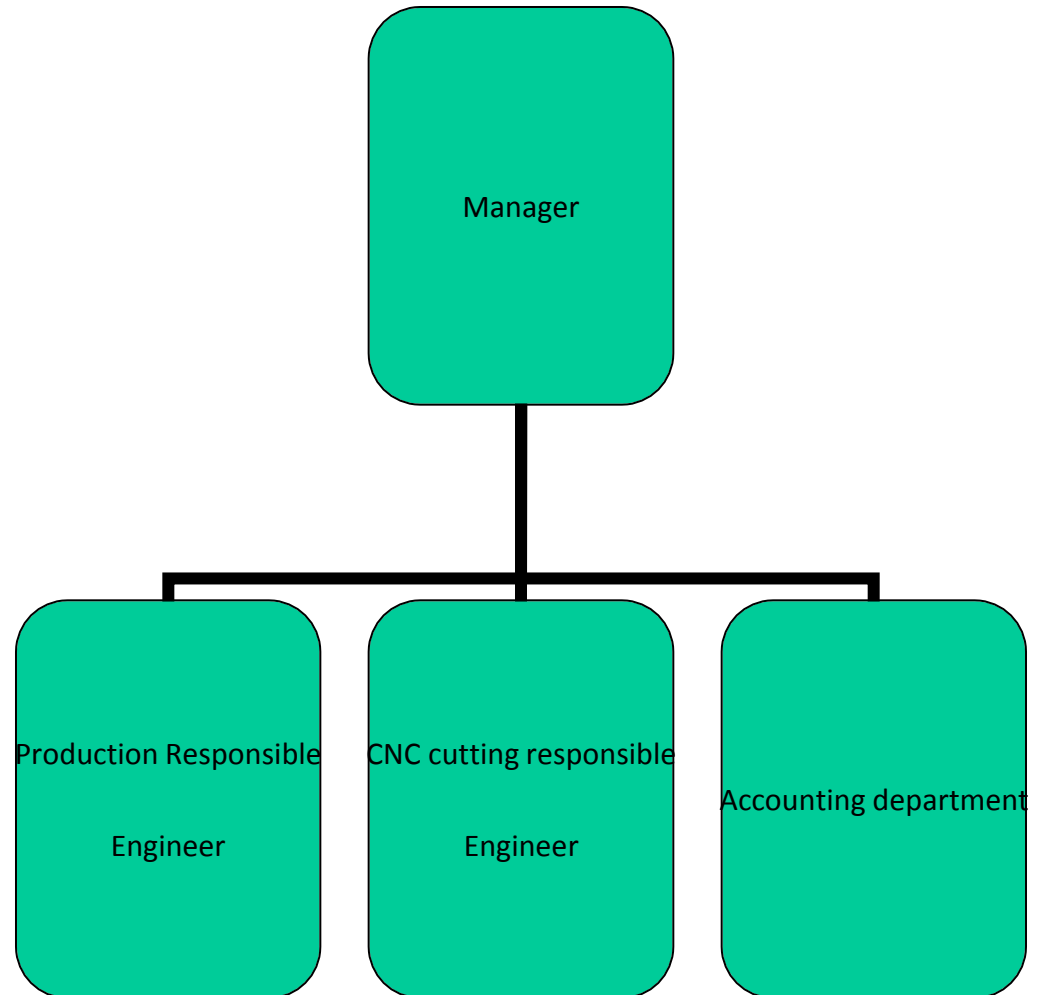
collaboration SUCCESS BUSINESS

- We are continually trying to improve and obtain the quality needed for our clients.
- A brought range of products.
- Modern machinery tools and equipment:
 - Water jet cutting machine (CNC);
 - Plasma cutting machine (CNC);
 - Welding machines (TIG);
 - Welding machines (MIG/MAG);
 - Engraving tool;
 - Band saw cutting machine;
 - Milling machine;



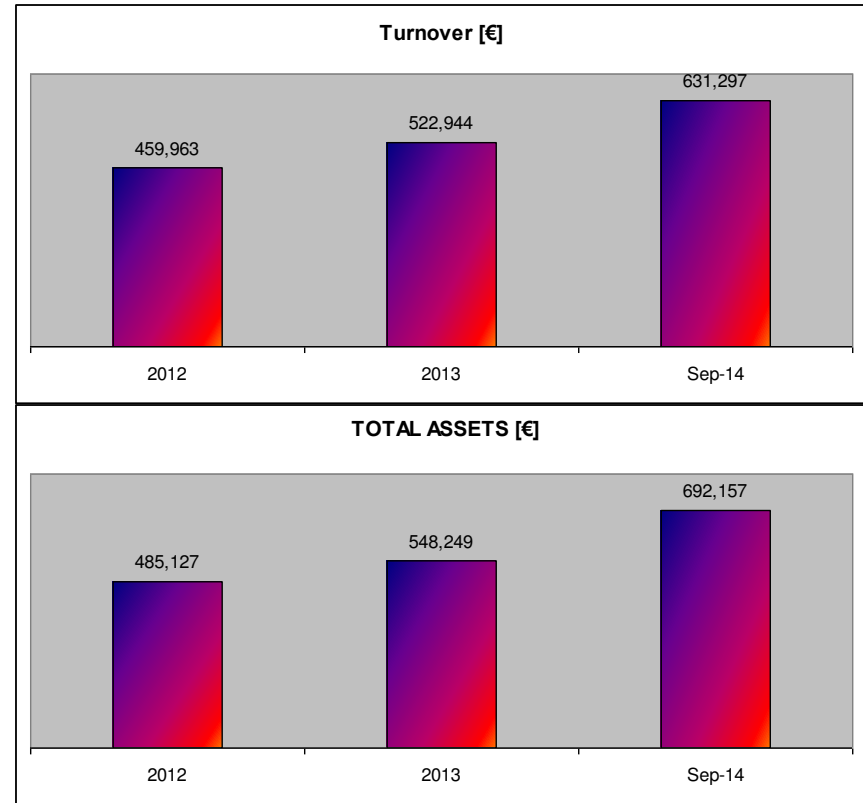
Personnel

- currently we have 21 employees.
- 15 specialized in a variety of fields connected to metal constructions:
 - 2 mechanical engineers,
 - 7 welders,
 - 5 locksmiths,
 - 3 turners.



Financial situation

- Turnover – increased for 3 years consequently
- Total assets - increased for 3 years consequently



Why we need a partner?

- The sudden increase of orders affected the cash flow and this lead to a financial blockage.
- Opportunity to have the best prices for the desired products.
- Financial stability and better focus on production and deadlines.
- A better programming of the production.

Options for partnership

1. Buying the company

- Benefits:
 - The company will own a 2200 m² land in an easy access area of Alba Iulia, a manufacturing plant of 840 m² and a brand new office building of 240 m².
 - The constructed area can be easily converted to a storage facility.
 - Selling price 350.000€

2. 50%-50% partnership

- Benefits:
 - The company will own a production facility with trained and specialized workers.
 - The production can be optimized based on the immediately needs.
 - Selling price:
 - The 150.000€